

UCOBANK RETIREES' ASSOCIATION KARNATAKA (Regd)

(Regd as S.No: 699/97-98 Dated 20/01/1998 with Registrar of Societies, Karnataka)

Regd Office: C/o UCO Bank, 3rd Floor, 13/22,

Kempegowda Road, Bangalore-560009

Website: urakar.com

Date:10.04.2024.

UBRA-KAR/CIR/014/2023- 26

To all members of our unit.

Dear Comrades,

SUB: Tax Regime Option (New/Old) for FY-2024-25- Staff Pensioners.

Members are requested to go through Head Office communication no.2024-25/ 06 dated.10.04.2024 on the above subject. The said communication is attached.

Staff pensioners who are interested to opt for Old Tax Regime can submit their option along with investment details to the pension paying branch for proper deduction of TDS on pension.

The format for furnishing the proposed investments is attached.

Hon. Secretary

Encl: as above



All Correspondence to.
B.Lakshminarayana
1317. 11th Main, 5th A Cross,
Srinivasanagar 2nd Phase,
Banashankari 3rd Stage
Bangalore 560050.

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(A Govt. of India Undertaking) Honours your trust

Name of Branch :	Branch	ld-

Name : DOB: Age: Yrs

PPO No.:

Pension Type : Staff

Proposedf Investments – Financial Year 2024-25 (AY 2025-26)

Section	Name of Investment	Amount	Actual Proof	Proof	Proof
		(Rs.)	Submitted	Details	Verified
24 ©	Interest on Housing loan				
80C	1.Additional contribution to NPS				
	2. Child Education (Tuition Fees)				
	3. ELSS				
	4. Fixed Deposit for 5 Years				
	5.Investment in CTD Account				
	6. Life Insurance Premium				
	7. NSC				
	8. Pension plan (viz.,NPS)				
	9. PPF				
	10. Principle Amount of Housing Loan				
	11. Stamp Duty & Registration				
	12. Sukanya Samriddhi(SSA)				
	13. ULIP Premium				
	14 Any Other eligible under 80C etc				
80CCF	Infrastructure Bonds				
80D	Mediclaim Policy : Others				
	Mediclaim Policy : Senior Citizen				
	Handicapped Dependent: Others Handicapped Dependent: Severe				
80DD	Disability				
80DDB	Medical Treatment : Others Medical Treatment : Senior citizen Medical Treatment : Super Senior				
80E	Citizen Repayment of Education Loan				
	+				
80G	Donations				
ATT08	Interest on Savings bank				
80ТТВ	Interest on Deposit (Senior Citizen)				
	Self-Handicapped : Others				
80U	Self-Handicapped : Severe Disability				

I declare that the investments are made and undertake to produce the evidence by for verification. I undertake that the certificate will not be used elsewhere for obtaining exemption under Income Tax Act. I further declare that I have claimed Principal repayments of SHL instalments for the purchase / construction of house (First loan) only and NOT for additional loans for repairs, renovation for the purpose of deduction under sec 80c.

Date:.	Signature
Duie	Signatore